

Amendment No. 2 dated 23/07/2019 TO - REF NO: No: FM&S WING/ SUB/ RFP/02/2019-2020 dated 12/07/2019 for REQUEST FOR PROPOSAL (RFP) "EMPANELMENT OF MERCHANT BANKERS / INVESTMENT BANKERS FOR ADVISING AND MANAGING THE PROCESS OF DISINVESTMENT OF CANARA BANK'S NON-CORE ASSETS" has been made and shall form part and parcel of the RFP Document

Amendments in Sections :

Sl. No.	Clause No.	Page No.	Section in the RFP	Amended
1.	2.7	11	The empanelled MB/IBs shall assist in the selection/process for Vendor Due Diligence & Legal Due Diligence of the Company for which stake sale process is initiated by the Bank.	Clarification: The scope of MB/IB is to assist in selection process. The cost of undertaking Vendor Due Diligence & Legal Due Diligence will be borne by the Bank.
2.	4.3	13	Documents to be submitted: Audited financial statements along with this, certificate from statutory auditor as on 31.03.2019 for breakup of turnover to support the eligibility.	Clarification: Audited financial statements alongwith Certificate from Statutory Auditor /Internal Auditor/ Independent Auditor, incorporating breakup of turnover in the last 3 years including last FY viz. 31.03.2019 to support eligibility has to be submitted.
3.	4.5	13	Documents to be submitted: A notarized affidavit to this effect must be furnished.	May be read as: The Clause has been included in Annexure No.10, which has to be signed by the Authorized Signatory, attested by the Company Secretary / Internal Auditor / Independent Auditor.
4.	4.6	13	Documents to be submitted: The undertaking letter from authorized signatory on the letter head of the firm/company is required duly certified /attested by the entity's statutory auditor.	May be read as : The Clause has been included in Annexure No.10, which has to be signed by the Authorized Signatory, attested by the Company Secretary / Internal Auditor / Independent Auditor.
5.	7.2 Para 7	18	Technical Bid: Integrity Pact as per Annexure 6 has to be submitted alongwith the technical bid.	May be read as : Stamped (stamp duty as per the State Law) Integrity Pact as per Annexure 6 has to be submitted alongwith the technical bid..



Sl. No.	Clause No.	Page No.	Section in the RFP	Amended
6.	7.2 Para 10	18	Technical Bid: The selected MB/IB would be required to sign the Non Disclosure Agreement with the Bank. Failure to sign the same would make their appointment null & void (Annexure - 11)	May be read as : Applicant MB/IB would be required to sign the Stamped (stamp duty as per the State Law) Non Disclosure Agreement with the Bank. Failure to sign the same would make their appointment null & void (Annexure - 11) alongwith Technical Bid (Envelope 2).
7.	Annexure - 8	44	Clarification	The Merchant Banker fee (%) for the proposed stake sale in M/s. Can Fin Homes Ltd. Is inclusive of all expenses and exclusive of applicable taxes.
8	7.2 Para 8	18	Technical Bid: Each page of the bid shall be made in a legal name of the bidder and shall be signed and duly stamped by the bidder or a person duly authorized to sign on behalf of the bidder.	Technical Bid: Each page of the bid and amendments to the Bid shall be made in a legal name of the bidder and shall be signed and duly stamped by the bidder or a person duly authorized to sign on behalf of the bidder.



V RAMACHANDRA
GENERAL MANAGER

Place: Bengaluru
Date : 23/07/2019

