	Treasury & Investments Division, Integrated Treasury Wing C-14, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051.	Phone: +91 22 26725061 / 26725062 Fax: +91 22 26725250 Email: <a href="mailto:tidmum@canarabank.com">tidmum@canarabank.com</a> Website: <a href="http://www.canarabank.com">www.canarabank.com</a>
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ANNEXURE I - ADDENDUM TO THE REQUEST FOR QUOTATION (RFQ)

Ref. No. ITW/T&ID/BID/2/2017-18

21<sup>st</sup> June 2017

Dear Eligible Merchant Bankers/ Arrangers,

Sub : Addendum - Quotation for sale of 26,22,430 equity shares of each Face Value Rs. 10 each of Credit Analysis and Research Ltd (CARE Ltd), by Canara Bank ("CB"/ the "Seller"/ the "Bank").

This is an addendum to the RFQ (Ref. No. ITW/T&ID/BID/1/2017-18) uploaded on our website on 20<sup>th</sup> June 2017. With regards to the last date for submission of bids mentioned under Annexure II, it is hereby informed that the same stands modified to '23.06.2017 5:00 PM' from the earlier '23.06.2017 12:00 Noon'.

The bids shall be opened at this office at '23.06.2017 5:30 PM' from the earlier '12.15 Noon on 23.06.2017'. The bidding merchant bankers/ arrangers may remain present at the time of opening of the bid.


We request you to kindly take a note of the same. All other information mentioned in the RFQ remains the same.

Thanking you,  
Yours faithfully,

  
D Suresh Pai  
General Manager  
(Integrated Treasury Wing)





	<p>Treasury &amp; Investments Division, Integrated Treasury Wing C-14, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051.</p>	<p>Phone: +91 22 26725061 / 26725062 Fax: +91 22 26725250 Email: <a href="mailto:tidmum@canarabank.com">tidmum@canarabank.com</a> Website: <a href="http://www.canarabank.com">www.canarabank.com</a></p>
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### ANNEXURE II - ISSUE STRUCTURE

Paid up equity capital of CARE Ltd	2,94,51,175 of Rs.10 each = Rs.29,45,11,750
Total number of equity shares held by Canara Bank	26,22,430
Equity share holding held by Canara Bank (%)	8.90%
Face value per share	Rs. 10
Floor price per share	Rs. 1500
Minimum lot size	1,00,000 shares (one lac shares)
Arrangers/Merchant Banker's fee	Shall not exceed 0.5% of the total consideration
Last date for submission of bids	23.06.2017 5:00 PM
Date of opening of bids	23.06.2017 5:30 PM
Date of acceptance of bids and communication to the merchant banker/arranger	23.06.2017
Last Date of completion of sale	30.06.2017 3:00 PM