



IDBI Capital Markets & Securities Limited (IDBI CAPITAL)
(Formerly IDBI Capital Market Services Limited)

**INVITATION OF EXPRESSIONS OF INTEREST FOR ACQUIRING 100% EQUITY HOLDING IN A 270 MW
THERMAL POWER PLANT AT NAGPUR, MAHARASHTRA, INDIA (“Company”)**

IDBI Capital, has been mandated by a consortium of lenders, led by **Canara Bank (“Clients”)** for identifying a strategic investor for acquiring 100% equity holding of the Company, in accordance with the extant guidelines/regulations of the Reserve Bank of India.

IDBI Capital invites expression of interest (“**EOI**”) from the interested parties, who fulfills the qualification criteria and who may be willing to take over the management and control of the Company by acquiring 100% equity of the Company (“**Invitation**”).

Interested parties may download the EOI related documents (details regarding the qualification criteria and other related information) (“**EOI Documents**”) from the website of IDBI Capital (www.idbicapital.com) or from the website of Canara Bank (www.canarabank.com) and accordingly submit the EOI in the prescribed format.

For the purpose of seeking any clarification or for obtaining the EOI Documents, the interested parties may contact IDBI Capital by sending an email to project.thermal@idbicapital.com.

This advertisement does not constitute and will not be deemed to constitute any commitment on the part of IDBI Capital or its Clients. IDBI Capital and its Clients reserve the right to withdraw from/suspend the process or any part thereof, to accept or reject any/all offer(s) at any stage of the process and/or modify the process or any part thereof or to vary any terms without assigning any reasons without any liability. This is not an offer document. This advertisement is subject to the disclaimers and limitations as specified in the EOI Documents.